



## AGRICULTURAL DEVELOPMENT BANK OF CHINA

### BOND ISSUANCE PROGRAMME

### QUOTE ISSUANCE ANNOUNCEMENT

25/06/2026

|                                                                   |                                                      |
|-------------------------------------------------------------------|------------------------------------------------------|
| Issue Number                                                      | 09260409                                             |
| Issue Type                                                        | Reopening                                            |
| Quote Issuance Date                                               | 29/06/2026                                           |
| Quote Issuance Time                                               | 10:10 am to 4:30 pm                                  |
| Offering Amount                                                   | RMB 6 Billion                                        |
| Interest Type                                                     | Floating                                             |
| Coupon Formula                                                    | Reference Rate+Spread                                |
| Reference Rate                                                    | Pledged Repo Rate (DR007 <sup>1</sup> )              |
| Spread                                                            | 0.06%                                                |
| Interest Payment Frequency                                        | Quarterly                                            |
| Interest Payment Date                                             | March 25th, June 25th, September 25th, December 25th |
| Interest Reset Frequency                                          | Quarterly                                            |
| Original Tenor                                                    | 2 Years                                              |
| Issue and Settlement Date                                         | 30/06/2026                                           |
| Listing Date                                                      | 30/06/2026                                           |
| Value Date                                                        | 25/03/2026                                           |
| Maturity Date                                                     | 25/03/2028                                           |
| Commission Rate                                                   | None                                                 |
| Clearing House                                                    | Shanghai Clearing House                              |
| Rating                                                            | Exempted for Issuance in CIBM                        |
| For offshore, assigned the same ratings as China's sovereign debt |                                                      |

#### Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> and <http://www.chinamoney.com.cn>

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<sup>1</sup>The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 after the market close.